



Professional Referrals

These referrals are for your benefit. I have either worked with them or have had clients use these companies with satisfying results. There is no compensation to our company for these referrals or guarantees of the quality of

their work. We simply offer these to you as a direction that may be helpful to you in the pursuit of TAX or LEGAL advice that we do not offer. If you have additional advisors, you believe should be on this list let us know. This is a resource we are making available with no endorsement on our part.

<u>Wills and Trust</u> Puget Sound Wills and Trusts <ul style="list-style-type: none">• <u>Edmonds</u>: 425-712-0279• <u>Kirkland</u>: 425-889-7461• <u>Mill Creek</u>: 425-402-3800• <u>Seattle</u>: 206-545-4505• <u>Skagit Valley</u>: 360-336-5409 <p>THE PACKAGES (Check for updates)</p> <ul style="list-style-type: none">• <u>Individual Packages</u>• <u>Married Couples Packages</u>	<u>Legal Documents</u> Do It Yourself Documents <p>30808 Pacific Highway South, Ste B Federal Way, WA 98003</p> <p>Phone: 253-946-0325 Fax #: 888.377.2397</p> <p><u>contact@doityourselfdocuments.com</u> <u>www.doityourselfdocuments.com</u></p>
<u>Tax Services</u> Security Tax Services <p>2910 Colby Ave Suite 200 Everett, WA 98201</p> <p>Phone 425-339-2400 Fax 425-259-1099</p> <p><u>info@securitytaxservices.com</u> <u>www.securitytaxservices.com</u></p>	<u>S-Corp Tax Services</u> Formations Corporation <p>625 4th AVE, Suite 203 Kirkland, WA 98033</p> <p>Phone: 800-868-1186</p> <p><u>team@formationscorp.com</u> <u>formationscorp.com</u></p>