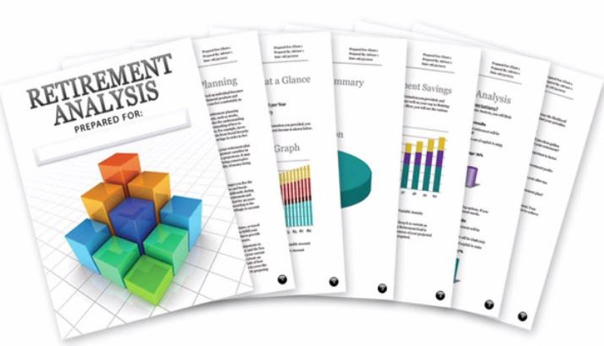
We Invest Into Every Client With Analysis, Education and Goal Setting

Retirement Income Analysis



WHAT WE OFFER...

- **Income / Retirement Analysis**
- **Investments Review (Fee / Risk)**
- **Social Security Maximization**
- **Tax Planning Optimization**
- **Insurance Review**
- **Asset Protection**
- **Estate Planning**

No Cost or obligation for our analysis, education or strategy meetings. This is just our level of service that we offer.

BIRDSEYE **FINANCIAL**
INSURANCE – INVESTMENTS – PLANNING

1402 7th Street Ste B
Marysville, WA 98270

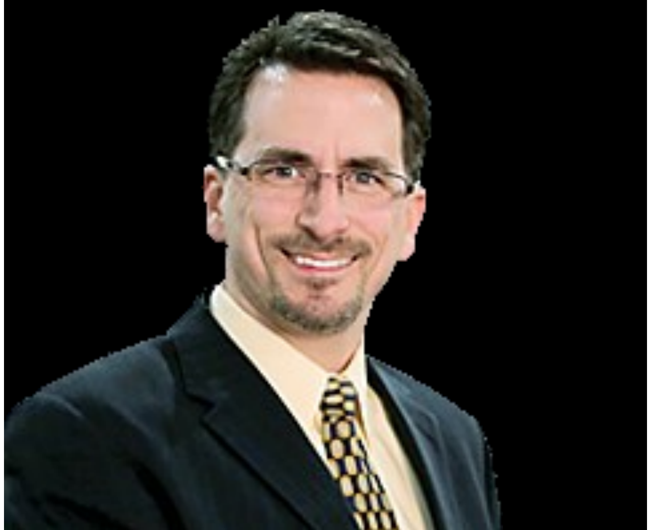
IMPORTANT

Retirement INCOME PLANNING Strategies

Retire Well

LIVIN' THE DREAM

Corbin Lindsey



OUR GOALS

❶ Build lasting client relationships
❷ Offer Lifetime Income Solutions
❸ Utilize Safe Money Options
❹ Reduce investment Risk / Fees
❺ Educate on Tax saving strategies
❻ Asset Protection Risk Reduction
❼ Estate Planning Education

"I educate clients how to optimize retirement funds through proven strategies that can make a difference!"

BIRDSEYE FINANCIAL
INSURANCE – INVESTMENTS – PLANNING
www.birdseyefinancial.com
360-722-7889

Birdseye Financial *offers a full range of financial products and services. We believe that tax planning, retirement planning, and estate conservation should be top priorities for individuals of all levels during retirement. Because so many people regard financial strategies as complex and confusing, they often miss out on financial opportunities. They also tend to take unnecessary risks and fail to adequately protect their assets.*

TAXES IN RETIREMENT WORKSHOPS

Birdseye Financial *has specializes in helping clients look at methods that will reduce or eliminate many taxes such as income taxes, capitol gains tax, Social Security taxes, and estate tax.*

ABOUT BIRDSEYE FINANCIAL

Since 2002, we have been a complete advisor offering our clients both RISK and SAFE investment options.

Our Menu...

Planning *Services* *(No Fees)*

- Income / Retirement Analysis
- Investments (Risk and Fee Analysis)
- Social Security Optimization
- Pension Maximization
- Tax Strategies (TAX MAP Analysis)
- Asset Protection Solutions
- Estate Planning Education

Insurances Products

- Medicare Coverage
- Life / Final Expense
- Long-Term Care Solutions

Investment Products

- CD Alternatives
- Safe Money Options
- Risk Money Options
- Annuities (Fixed Index)
- IRA's, 401(k), 403(b), 457
- TSP (Thrift Savings Plan)
- RMD (Required Minimum Dist.)
- Mutual Funds (RIA Services offered by Secure Investment Management)

"Our financial solutions are as unique as our clients"