



SECURE INVESTMENT  
MANAGEMENT

## SECURE INVESTMENT MANAGEMENT

*What Working With a SIM Financial Advisor Means to You*

### Full Service

Secure Investment Management (SIM) offers institutional quality growth and income strategies for individual investors.

### Performance & Transparency

Performance is the key ingredient, but knowing where and how your assets are invested is essential for peace of mind

### Our Mission

Secure Investment Management (SIM) is an independently owned, SEC Registered investment advisory firm that has core values centered on integrity and trust. It's our mission to help you succeed with a financially secure and enjoyable retirement.

We aim to help you achieve your financial goals with minimal risk and volatility, and we strive for your experience with us to be enjoyable, comfortable and profitable. It's our calling to thoroughly educate you about your options and to help you choose what's best for you. Our team of advisors and portfolio managers are experienced, skilled, well-educated and ethical.

### It's All About You

Getting to know you is our most important goal. Our team is trained to listen first. We want to understand your financial goals, thresholds for risk and even what you like to do in your spare time. After all, how can we effectively manage your money if we don't know you?

### Rubén G. Angulo

Ruben joined Secure Investment Management in December of 2012. In his role as a Licensed/Registered Relationship Manager, Ruben helps new and existing clients and advisors better understand potential insurance and investment opportunities. He is a graduate of the University of Phoenix, College of Business. Ruben holds his FINRA Series 65. Registered Investment Advisor. Representative license and also his Life, Health, & Sickness Insurance license.



**Rubén G. Angulo**  
Relationship Manager

**Secure Investment  
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